

ANNEXE A: Standard form for notification of major holdings

Form to be used for the purposes of notifying a change in major holdings pursuant to the modified law and grand-ducal regulation of 11 January 2008 on transparency requirements for issuers of securities (referred to as “the Transparency Law” and “the Transparency Regulation”)

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the CSSF)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:

Corestate Capital Holding S.A.

LEI: 529900GNB86RB7HRX793

2. Reason for the notification (please tick the appropriate box or boxes):

- ☐ An acquisition or disposal of voting rights
☒ An acquisition or disposal of financial instruments
☐ An event changing the breakdown of voting rights
☐ Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv} :

Name: The Goldman Sachs Group, Inc. City and country of registered office (if applicable): Corporation Trust Centre, 1209 Orange Street, Wilmington DE 19801, USA

4. Full name of shareholder(s) (if different from 3.)^v: Goldman Sachs International

5. Date on which the threshold was crossed or reached^{vi}: 24/10/2019

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	0.03%	5.78%	5.81%	21,354,417
Position of previous notification (if applicable)	0.51%	5.54%	6.05%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 8 of the Transparency Law)	Indirect (Art 9 of the Transparency Law)	Direct (Art 8 of the Transparency Law)	Indirect (Art 9 of the Transparency Law)
LU1296758029		7,225		0.03%
SUBTOTAL A (Direct & Indirect)	7,225		0.03%	

B 1: Financial Instruments according to Art. 12(1)(a) of the Transparency Law

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Securities Lending	Open		973,397	4.56%
SUBTOTAL B.1			973,397	4.56%

B 2: Financial Instruments with similar economic effect according to Art. 12(1)(b) of the Transparency Law

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Convertible Bond	28/11/2022		Physical	82,314	0.39%
CFD	06/05/2024		Cash	118,163	0.55%
CFD	06/05/2024		Cash	23,934	0.11%
CFD	07/05/2029		Cash	11,039	0.05%

CFD	07/05/2029		Cash	5,455	0.03%
CFD	24/09/2029		Cash	5,196	0.02%
CFD	07/05/2029		Cash	4,500	0.02%
CFD	07/05/2029		Cash	4,487	0.02%
Swap	19/06/2020		Cash	2,989	0.01%
CFD	18/06/2024		Cash	2,892	0.01%
			SUBTOTAL B.2	260,969	1.22%

8. Information in relation to the person subject to the notification obligation:

(please tick the applicable box)

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

☒ **Full** chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv} (please provide a separate organisational chart in case of a complex structure):

N°	Name ^{xv}	% of voting rights held by ultimate controlling person or entity <u>or</u> held directly by any subsidiary if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments held by ultimate controlling person or entity <u>or</u> held directly by any subsidiary if it equals or is higher than the notifiable threshold	Total of both	Directly controlled by (use number(s) from 1 st column)
1	The Goldman Sachs Group, Inc.				
2	Goldman Sachs (UK) L.L.C.				1
3	Goldman Sachs Group UK Limited				2
4	Goldman Sachs International		5.06	5.08%	3
1	The Goldman Sachs Group, Inc.				

2	GSAM Holdings LLC				1
3	Goldman Sachs Asset Management, L.P.				2
1	The Goldman Sachs Group, Inc.				
2	Goldman Sachs & Co. LLC				1

9. In case of proxy voting:

The proxy holder named will cease to hold % and number of voting rights as of .

10. Additional information^{xvi}: Please note, total amount of voting rights have been rounded to 2 decimal places therefore there is a possibility of a rounding error.

Done at

London

On

29/10/2019