

## Vara Research CORESTATE Capital Advisors Pre Q2 2021 Earnings Estimates as of August 6th, 2021



	Q2 2020	FY 2020	Q2 2021 E	FY 2021 E	FY 2022 E	FY 2023 E
<b>Aggregate Revenues &amp; Gains</b>						
- Number of Estimates			3	4	4	2
- Highest			78.7	250.0	279.0	302.5
<b>- Consensus</b>	<b>43.9</b>	<b>191.4</b>	<b>69.9</b>	<b>233.3</b>	<b>263.6</b>	<b>297.8</b>
- Median			72.0	236.6	261.7	297.8
- Lowest			59.0	210.1	252.1	293.0
<b>EBITDA</b>						
- Number of Estimates			3	4	4	2
- Highest			37.5	117.0	138.2	136.1
<b>- Consensus</b>	<b>5.0</b>	<b>16.6</b>	<b>34.7</b>	<b>95.0</b>	<b>122.4</b>	<b>129.6</b>
- Median			35.4	90.5	121.5	129.6
- Lowest			31.1	81.9	108.4	123.0
<b>Adjusted net profit</b>						
- Number of Estimates			3	4	4	2
- Highest			23.3	79.8	98.5	102.1
<b>- Consensus</b>	<b>-2.9</b>	<b>-47.5</b>	<b>20.5</b>	<b>55.4</b>	<b>77.1</b>	<b>90.6</b>
- Median			22.5	53.5	72.5	90.6
- Lowest			15.7	35.0	65.0	79.0