

December 12th, 2023

Corestate Capital Holding S.A. (the "Issuer")
EUR 37 million Super Senior Notes due 2026 (the "Notes")
(ISIN DE000A3LJQY6)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes.

Notice to Noteholders:

The Issuer hereby gives notice, pursuant to §4(b)(v) and §12, that in relation to the upcoming Interest Payment Date of the Notes on 31 December 2023:

- it has made an election to make a Majority PIK Interest Payment amounting to 100 per cent of the Full Cash Interest Amount:
 - the Full Cash Interest Amount is EUR 4,157.60869565 (*) per Note,
 - the resulting Majority PIK Interest Amount is EUR 4,157.60869565 (*) per Note, and
 - the Additional PIK Amount is EUR 415.76086957 (*) per Note;
- This results in an increase of the principal amount of the outstanding Notes by way of a change to the Pool Factor from 1.00000000 to 1.04573369 (*), effective 31 December 2023.

Note: () each displayed to 8 decimals for the purpose of including a number in this notice only*

**Corestate Capital Holding
S.A.**

4, Rue Jean Monnet
L-2180 Luxembourg

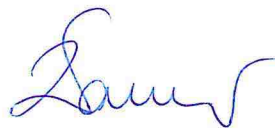
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Vorstand:
Dr. Nedim Cen,
Izabela Danner

Best regards,

Dr. Nedim Cen

Corestate Capital Holding S.A.
Chairman of the Executive Board



Izabela Danner

Corestate Capital Holding S.A.
Member of the Executive Board

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