

19 June 2024

Corestate Capital Holding S.A. (the "Issuer")
EUR 37 million Super Senior Notes due 2026
with a current aggregate principal amount of EUR 38,692,146.74 (*) (the "Notes")
(ISIN DE000A3LJQY6)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes.

Notice to Noteholders:

The Issuer hereby gives notice, pursuant to §4(b)(v) and §12, that in relation to the upcoming Interest Payment Date of the Notes on 30 June 2024:

- it has made an election to make a Majority PIK Interest Payment amounting to 100 per cent of the Full Cash Interest Amount:
 - the Full Cash Interest Amount is EUR 5,228.66847826 (**) per Note,
 - the resulting Majority PIK Interest Amount is EUR 5,228.66847826 (**) per Note, and
 - the Additional PIK Amount is EUR 522.86684783 (**) per Note;
- This results in an increase of the principal amount of the outstanding Notes by way of a change to the Pool Factor from 1.04573369 to 1.10324905 (**), effective 30 June 2024.

Note: (*) post application of the Pool Factor determined in December 2023
(**) each displayed to 8 decimals for the purpose of including a number in this notice only

**Corestate Capital Holding
S.A.**

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Vorstand:
Dr. Nedim Cen,
Izabela Danner

Best regards,



Dr. Nedim Cen
Corestate Capital Holding S.A.
Chairman of the Executive Board



Izabela Danner
Corestate Capital Holding S.A.
Member of the Executive Board

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