

19 June 2024

Corestate Capital Holding S.A. (the "Issuer")
EUR 300 million Reinstated 2023 Notes due 2026
with a current aggregate principal amount of EUR 67,174,810.60 (*) (the "Notes")
(ISIN DE000A19YDA9)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes.

Notice to Noteholders:

The Issuer hereby gives notice, pursuant to §4(b)(vi) and §12, that in relation to the upcoming Interest Payment Date of the Notes on 30 June 2024:

- it has made an election to make a Majority PIK Interest Payment amounting to 100 per cent of the Full Cash Interest Amount:
 - the Full Cash Interest Amount is EUR 896.56070205 (**) per Note,
 - the resulting Majority PIK Interest Amount is EUR 896.56070205 (**) per Note, and
 - the Additional PIK Amount is EUR 112.07008776 (**) per Note;
- This results in an increase of the principal amount of the outstanding Notes by way of a change to the Pool Factor from 0.22414018 to 0.23422648 (**), effective 30 June 2024.

Note: (*) post application of the Pool Factor determined in December 2023
(**) each displayed to 8 decimals for the purpose of including a number in this notice only

**Corestate Capital Holding
S.A.**

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Vorstand:
Dr. Nedim Cen,
Izabela Danner

Best regards,



Dr. Nedim Cen
Corestate Capital Holding S.A.
Chairman of the Executive Board



Izabela Danner
Corestate Capital Holding S.A.
Member of the Executive Board

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