

13 December 2024

**Corestate Capital Holding S.A. (the "Issuer")**  
**EUR 300 million Reinstated 2023 Notes due 2026**  
**with a current aggregate principal amount of EUR 70,197,677.08 (\*) (the "Notes")**  
**(ISIN DE000A19YDA9)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes.*

**Notice to Noteholders,**

The Issuer hereby gives notice, pursuant to §4(b)(vi) and §12, that in relation to the upcoming Interest Payment Date of the Notes on 31 December 2024:

- it has made an election to make a Majority PIK Interest Payment amounting to 100 per cent of the Full Cash Interest Amount:
  - the Full Cash Interest Amount is EUR 936.90593365 (\*\*) per Note,
  - the resulting Majority PIK Interest Amount is EUR 936.90593365 (\*\*) per Note, and
  - the Additional PIK Amount is EUR 117.1132417 (\*\*) per Note;
- This results in an increase of the principal amount of the outstanding Notes by way of a change to the Pool Factor from 0.23422648 to 0.24476668 (\*\*), effective 31 December 2024.

*Note: (\*) post application of the Pool Factor determined in June 2024*

*(\*\*) each rounded to 8 decimals for the purpose of including a number in this notice only*

Best regards,



Dr. Nedim Cen

Corestate Capital Holding S.A.  
Chairman of the Executive Board



Izabela Danner

Corestate Capital Holding S.A.  
Member of the Executive Board

**Corestate Capital Holding  
S.A.**

4, Rue Jean Monnet  
L-2180 Luxembourg

Telefon +352 2663 72-0  
Fax +352 2663 7245  
info@corestate-capital.com  
corestate-capital.com

Vorstand:  
Dr. Nedim Cen,  
Izabela Danner