

CORESTATE Capital Holding S.A.
4, Rue Jean Monnet • L-2180 Luxembourg

16 June 2025

Corestate Capital Holding S.A. (the "Issuer")
EUR 200 million Reinstated 2022 Notes due 2026
with a current aggregate principal amount of EUR 46,089,564.93 (*) (the "Notes")
(ISIN DE000A19SPK4)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes.

Notice to Noteholders:

The Issuer hereby gives notice, pursuant to §4(b)(vi), §6(d) and §12, that in relation to the upcoming Interest Payment Date of the Notes on 30 June 2025:

- it has made an election to make a Minority PIK Interest Payment amounting to 50 per cent of the Full Cash Interest Amount:
 - the Full Cash Interest Amount is EUR 979.06670066 (**) per Note,
 - the resulting Minority PIK Interest Amount is EUR 489.53335033 (**) per Note, and
- This results in an increase of the principal amount of the outstanding Notes by way of a change to the Pool Factor from 0.24476668 to 0.24966201 (**), effective 30 June 2025.
- The Relevant Proceeds were EUR 362,263.00 and these have been fully applied towards the interest payments under the Super Senior Notes in accordance with the Relevant Proceeds Waterfall.

Note: () post application of the Pool Factor determined in December 2024*
*(**) each rounded to 8 decimals for the purpose of including a number in this notice only*

Best regards,



Dr. Nedim Cen

Corestate Capital Holding S.A.
Chairman of the Executive Board

Corestate Capital Holding
S.A.

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Vorstand:
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