

CORESTATE Capital Holding S.A.
4, Rue Jean Monnet • L-2180 Luxembourg

16 June 2025

Corestate Capital Holding S.A. (the "Issuer")
EUR 300 million Reinstated 2023 Notes due 2026
with a current aggregate principal amount of EUR EUR 73,356,572.55 (*) (the "Notes")
(ISIN DE000A19YDA9)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes.

Notice to Noteholders,

The Issuer hereby gives notice, pursuant to §4(b)(vi), §6(d) and §12, that in relation to the upcoming Interest Payment Date of the Notes on 30 June 2025:

- it has made an election to make a Minority PIK Interest Payment amounting to 50 per cent of the Full Cash Interest Amount:
 - the Full Cash Interest Amount is EUR 979.06670066 (**) per Note,
 - the resulting Minority PIK Interest Amount is EUR 489.53335033 (**) per Note, and
- This results in an increase of the principal amount of the outstanding Notes by way of a change to the Pool Factor from 0.24476668 to 0.24966201 (**), effective 30 June 2025.
- The Relevant Proceeds were EUR 362,263.00 and these have been fully applied towards the interest payments under the Super Senior Notes in accordance with the Relevant Proceeds Waterfall.

Note: () post application of the Pool Factor determined in December 2024*

*(**) each rounded to 8 decimals for the purpose of including a number in this notice only*

Best regards,



Dr. Nedim Cen

Corestate Capital Holding S.A.
Chairman of the Executive Board

**Corestate Capital Holding
S.A.**

4, Rue Jean Monnet
L-2180 Luxembourg

Telefon +352 2663 72-0
Fax +352 2663 7245
info@corestate-capital.com
corestate-capital.com

Vorstand:
Dr. Nedim Cen